**PG AND RESEARCH DEPARTMENT OF MANAGEMENT STUDIES**

**BON SECOURS COLLEGE FOR WOMEN**

**VILAR BYPASS, THANJAVUR**

**MERCHANT BANKING**

**QUESTION BANK**

**UNIT – 1**

**2 Marks**

1. Definition of merchant banking.
2. Define Indian financial system.
3. Write not on recent development of merchant banking
4. What are the challenges ahed of merchant banking
5. Define merchant banking institutional structure.
6. Write short note on merchant banking legal and regulatory framework.
7. Definition of SERA.
8. Definition of SEBI
9. Definition of FEMA
10. What is stock exchange?
11. What is OTCEI and NSE?

**5 Marks**

1. Stat the Over view of Indian Financial System.
2. State the merchant banking in India.
3. Explain the Recent Developments and Challenges ahead
4. State Institutional Structure of merchant banking in India.
5. Explain the Functions of Merchant Banking.
6. State the Legal and Regulatory Framework s of merchant banking.
7. Explain Relevant Provisions of Companies Act in merchant banking system.
8. State the SERA of merchant banking
9. Explain the SEBI guidelines of merchant baking system.
10. Explain the FEMA
11. State the merchant banking Relation with Stock Exchanges.
12. Explain the OTCEI and NSE.

**10 Marks**

1. Discuss the An Over view of Indian Financial System
2. Discuss the Merchant Banking in India
3. Discuss the Recent Developments and Challenges ahead
4. Discuss the Institutional Structure merchant banking system.
5. Explain the Functions of Merchant Banking, Legal and Regulatory Framework s
6. Discuss the Relevant Provisions of Companies Act SERA, SEBI guidelines FEMA
7. Discuss the Relation with Stock Exchanges, OTCEI and NSE.

**UNIT – 2**

**2 Marks**

1. What is merchant banking in appraisal of project.
2. What is Designing Capital Structure and Instruments of merchant banking.
3. Define issue pricing
4. What is pricing?
5. Definition of pricing.
6. What is preparation of prospectus selection of bankers.
7. Definition of advertising.
8. Write short note on advertising consultant
9. Who is underwriter ?
10. Definition of offer of sale
11. Definition of book of sale
12. Definition of building of sale
13. What is green shoe option?
14. What is EIPO private placement?
15. Definition of Bought out Deals
16. Write short note on Placement with FIs
17. Define MFs
18. Define FIIs

**5 Marks**

1. Explain the Role of Merchant Banker in Appraisal of Projects,
2. State the Designing Capital Structure and Instruments
3. Distinguish between the Issue Pricing and pricing –
4. State Preparation of Prospectus Selection of Bankers,
5. Explain the Advertising Consultants, and Role of Registrars
6. State the Underwriting Arrangements Dealing with Bankers to the Issue,
7. Bring out the needs and important of Underwriters, Registrars, and Brokers
8. Spell out the Offer for Sale – Book – Building – Green Shoe Option –
9. Explain the EIPO Private Placement –
10. State the Bought out Deals
11. Explain the Placement with FIs, MFs, FIIs,

**10 Marks**

1. Discuss the Role of Merchant Banker in Appraisal of Projects,
2. Discuss the Designing Capital Structure and Instruments –
3. Explain the Issue Pricing and Pricing of merchant bankin.
4. Discuss the Preparation of Prospectus Selection of Bankers, Advertising Consultants,
5. Discuss the Role of Registrars Underwriting Arrangements, Dealing with Bankers to the Issue, Underwriters, Registrars, and Brokers .
6. Explain the Offer for Sale – Book – Building – Green Shoe Option
7. Discuss the EIPO Private Placement in merchant banking
8. Explain the Bought out Deals of merchant banking.
9. Discuss the Placement with FIs, MFs, FIIs, merchant banking system,

**UNIT - 3**

**2 Marks**

1. Definition of merger.
2. Definition of acquisitions.
3. What is portfolio management?
4. What is credit syndication?
5. Definition of credit rating .
6. What is credit rating?
7. What is mutual funds?
8. Define mutual funds business in valuation.

**5Marks**

1. Explain the Mergers and Acquisitions
2. State the Portfolio Management Services
3. Explain the Credit Syndication
4. State the Credit Rating
5. Explain the Mutual Funds Business Valuation.

**10 Marks**

1. Discuss the Distinguish between Mergers and Acquisitions.
2. Discuss the Portfolio Management Services.
3. Explain the Credit Syndication and Credit Rating.
4. Discuss the Mutual Funds Business Valuation.

**UNIT - 4**

**2 Marks**

1. Definition of mutual funds.
2. Write short note on origin of mutual funds.
3. Explain the short note on SEBI directives for mutjual funds.
4. Define private mutual funds.
5. Define asset management company .
6. What is performance of mutual funds?
7. What is money market?
8. Give short note on RBI guidelines.
9. What is venture capital
10. Write short note on origin of venture capital.

**5 Marks.**

1. Explain the Mutual Funds Origin in india
2. Explain the Types of Mutual Funds,
3. Explain the Importance mutual funds.
4. State the Mutual Funds Industry in India –
5. State the SEBI’s directives for Mutual Funds in india
6. State the Private Mutual Funds system in india
7. Explain the Asset Management company in mutual funds industries.
8. Explain the Unit Trust of India
9. Evaluation of Performance of Mutual Funds system in india
10. Distinguish between Money Market and Mutual Funds
11. Explain the RBI Guidelines –
12. State the Venture Capital Origin in india
13. Explain the Importance of venture capital
14. State the methods of venture capital.
15. Explain the India Scenario of venture capital system

**10 marks**

1. Discuss the Mutual Funds Origin,
2. Explain the Types of Mutual Funds in India and its Importance,
3. Discuss the Mutual Funds Industry in India –
4. Discuss the SEBI’s directives for Mutual Funds,
5. Discuss Private Mutual Funds and , Asset Management company in India.
6. Discuss the Unit Trust of India contributing to the mutual funds industries for Indian market,
7. Discuss the Evaluation of Performance of Mutual Funds in India
8. Discuss the role of Money Market and Mutual Funds industries in india
9. Discuss the RBI Guidelines for mutual funds industries
10. Discuss Origin, Importance, of venture capital
11. Explain the Methods of venture capital ,
12. Discuss the venture capital market in India Scenario.

**UNIT – 5**

**2 Marks**

1. Definition of insurance.
2. Write short note on insurance industry in india and related reforms.
3. Explain the other financial services of insurance
4. Definition of credit cards.
5. Define crediting rating.
6. Write note on credit rating agencies function in insurance.
7. What is rating process and methodology.?
8. What is rating symbol and grades?
9. Define pension plan.
10. What is pension plan.

**5 Marks**

1. Explain the types of insurance
2. State the Insurance Industry in India and related reforms.
3. Explain the Other Financial Services of Credit Cards and Credit Rating in insurance system
4. State the Regulatory framework insurance sectors.
5. State the Credit Rating Agencies in insurance
6. Explain the Rating Process and Methodology insurance.
7. State the Rating symbols/Grades of insurance industries.
8. State the Pension Plan.

**10 Marks**

1. Definition of insurance and objective, scope, Types, insurance.
2. Discuss the Insurance Industry in India and related reforms.
3. Discuss the Other Financial Services of Credit Cards and Credit Rating system in insurance.
4. Explain the Regulatory framework of insurance.
5. Discuss the Credit Rating Agencies in insurance sectors.
6. Discuss the Rating Process and Methodology in insurance.
7. Rating symbols/Grades of insurance.
8. Discuss the Pension Plan.